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# PROFORMA AS OF JUNE 30, 2015

New Ebitda definition  
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After integration of nuclear contribution in Net Recurring Income

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# Pro forma key figures as of June 30, 2015

New Ebitda definition and NRIGs including nuclear tax contribution

<i>In €m</i>	H1 2015 Reported	H1 2015 Pro Forma
<b>REVENUES</b>	<b>38,520</b>	<b>38,520</b>
Share in net income of entities accounted for using the equity method	258	258
<b>CURRENT OPERATING INCOME after share in net income of entities accounted for using the equity method</b>	<b>3,614</b>	<b>3,614</b>
MtM, impairment, restructuring, disposals and others	-400	-400
<b>INCOME FROM OPERATING ACTIVITIES</b>	<b>3,214</b>	<b>3,214</b>
Financial result	-889	-889
Income tax	-990	-990
Non-controlling interests	-224	-224
<b>NET INCOME GROUP SHARE</b>	<b>1,111</b>	<b>1,111</b>
<b>EBITDA<sup>(1)</sup></b>	<b>6,122</b>	<b>6,131</b>
<b>NET RECURRING INCOME GROUP SHARE<sup>(2)</sup></b>	<b>1,764</b>	<b>1,588</b>
<b>CASH FLOW FROM OPERATIONS<sup>(3)</sup></b>	<b>6,049</b>	<b>6,049</b>
<b>NET CAPEX<sup>(4)</sup></b>	<b>2,488</b>	<b>2,488</b>
<b>NET DEBT</b>	<b>26,802</b>	<b>26,802</b>

(1) 2015 EBITDA has also been restated in order to exclude non-recurring contribution of share in net income of entities accounted for using equity method.

(2) After integration of nuclear contribution (€ 177m) following agreement with Belgian government on November 30, 2015

(3) Cash Flow From Operations (CFFO) = Free Cash Flow before Maintenance Capex

(4) Net Capex = gross Capex - disposals; (cash and net debt scope)

# Pro forma key figures as of June 30, 2015

## Recurring Income statement with New Ebitda definition

<i>In €m</i>	<b>H1 2015 Pro forma</b>
<b>EBITDA</b>	<b>6,131</b>
<i>of which recurring contribution of share in net income of entities accounted for using the equity method</i>	<i>267</i>
Depreciation Amortization and others	-2,517
<b>CURRENT OPERATING INCOME after share in net income of entities accounted for using the equity method</b>	<b>3,614</b>
Financial result	-694
<i>of which recurring cost of net debt</i>	<i>-420</i>
<i>of which others</i>	<i>-274</i>
Income tax	-1 020
<i>of which nuclear contribution</i>	<i>-177</i>
<i>of which others</i>	<i>-843</i>
Adjustment for non-recurring share in net income of entities accounted for using the equity method	9
Non-controlling interests	-322
<b>NET RECURRING INCOME GROUP SHARE</b>	<b>1,588</b>