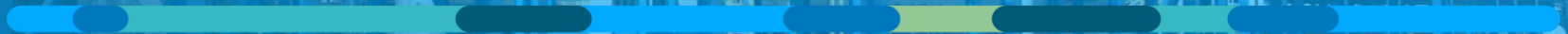




PROFORMA AS OF JUNE 30, 2014 post IFRIC 21 ⁽¹⁾

(1) and change of consolidation method of Tirreno Power, Italy (in regards with new consolidation standards : IFRS10-11)



Pro forma key figures as of June 30, 2014

post IFRIC 21⁽¹⁾

<i>In €m</i>	H1 2014
REVENUES	39,284
Share in net income of entities accounted for using the equity method	265
CURRENT OPERATING INCOME after share in net income of entities accounted for using the equity method	4,174
MtM, impairment, restructuring, disposals and others	904
INCOME FROM OPERATING ACTIVITIES	5,078
Financial result	-919
Income tax	-1,221
Non-controlling interests	-430
NET INCOME GROUP SHARE	2,508
EBITDA	6,430
NET RECURRING INCOME GROUP SHARE	2,003
CASH FLOW FROM OPERATIONS⁽²⁾	5,618
NET CAPEX⁽³⁾	2,067
NET DEBT	25,629

(1) and change of consolidation method of Tirreno Power, Italy (in regards with new consolidation standards : IFRS10-11)

(2) Cash Flow From Operations (CFFO) = Free Cash Flow before Maintenance Capex

(3) Net Capex = gross Capex - disposals; (cash and net debt scope)

Breakdown of revenues, EBITDA and COI pro forma as of June 30, 2014 post IFRIC 21⁽¹⁾

<i>in €m</i>	Revenues H1 2014	EBITDA H1 2014	COI H1 2014
ENERGY INTERNATIONAL	6,861	1,702⁽⁴⁾	1,213⁽⁴⁾
<i>of which Latin America</i>	1,809	490	309
<i>of which Asia-Pacific</i>	1,383	431	318
<i>of which North America</i>	1,852	498	364
<i>of which UK - Turkey</i>	1,516	198	144
<i>of which South Asia, Middle East & Africa</i>	301	132	127
ENERGY EUROPE	20,131	1,437⁽⁵⁾	905⁽⁵⁾
<i>of which Central Western Europe</i>	17,506	1,277	839
<i>of which France</i>	7,764	521	351
<i>of which Benelux & Germany</i>	5,362	464	224
<i>of which Southern & Eastern Europe</i>	2,625	251	158
GLOBAL GAS & LNG	3,261⁽²⁾	1,033	627
INFRASTRUCTURES	1,445⁽³⁾	1,781	1,153
ENERGY SERVICES	7,587	535	380
OTHERS	-	-57	-104
TOTAL	39,284	6,430	4,174

(1) And change of consolidation method of Tirreno Power, Italy (in regards with new consolidation standards : IFRS10-11)

(2) Total revenues, including inter-companies, amount to €4,426m

(3) Total revenues, including inter-companies, amount to €3,466m

(4) Of which Others -€48m in EBITDA and -€48m in COI

(5) Of which Others -€91m in EBITDA and -€91m in COI