

# Pro forma Group figures as of September 30, 2014

post IFRIC 21<sup>(1)</sup>

Revenues by business line (in €m)	September 30, 2014
ENERGY INTERNATIONAL	10,411
ENERGY EUROPE	25,488
GLOBAL GAS & LNG	5,163
INFRASTRUCTURES	2,047
ENERGY SERVICES	11,165
<b>Total Revenues (in €m)</b>	<b>54,274</b>
<b>EBITDA (in €m)</b>	<b>8,758</b>
<b>COI after share in net income of entities accounted for using the equity method (in €m)</b>	<b>5,291</b>
<b>Cash Flow From Operations<sup>(2)</sup> (in €m)</b>	<b>6,885</b>
<b>Net Capex<sup>(3)</sup> (in €bn)</b>	<b>3.1</b>
<b>Net Debt (in €bn)</b>	<b>26.4 as of September 30, 2014</b>

(1) And change of consolidation method of Tirreno Power, Italy (in regards with new consolidation standards: IFRS10-11)

(2) Cash Flow From Operations (CFFO) = Free Cash Flow before Maintenance Capex

(3) Net Capex = gross Capex - disposals; (cash and net debt scope)