

# Pro forma Group figures as of March 31, 2013

with equity consolidation of Suez Environnement  
and with Ebitda new definition and post IFRS 10/11

| Revenues by business line (in €m)                       | March 31, 2013  |
|---|---|
| ENERGY INTERNATIONAL                                    | 3,853   |
| ENERGY EUROPE   | 14,077  |
| GLOBAL GAS & LNG  | 1,586   |
| INFRASTRUCTURES   | 796   |
| ENERGY SERVICES   | 3,933   |
| <b>Total Revenues (in €m)</b>                           | <b>24,245</b>   |
| <b>EBITDA (in €m) <sup>(1)</sup></b>                    | <b>5,003</b>  |
| <b>Cash Flow From Operations (in €m) <sup>(2)</sup></b> | <b>2,564</b>  |
| <b>Free Cash Flow (in €m) <sup>(3)</sup></b>            | <b>1,968</b>  |
| <b>Gross Capex (in €m)</b>                              | <b>1,459</b>  |
| <b>Net Debt (in €bn)</b>                                | <b>31.4 as of March 31, 2013</b><br><b>29.2 as of December 31, 2013</b> |

(1) EBITDA new definition and post IFRS10/11 includes share in net Income of associates (+€168m), concessions (-€9m), provisions (-€49m) and cash share based payments (-€1m)

(2) Cash Flow From Operations (CFFO) = Free Cash Flow before Maintenance Capex

(3) Free Cash Flow = Operating Cash Flow – Tax cash expenses – Net interest expenses ± ΔWCR – maintenance capex