

Pro forma summary income statement

with equity consolidation of SEV, EBITDA new definition and post IFRS 10/11

<i>In €m</i>	H1 2013
REVENUES	42,058
Purchases	-25,802
Personnel costs	-4,913
Amortization depreciation and provisions	-2,598
Other operating incomes and expenses	-3,994
Share in net income of entities accounted for using the equity method	327
CURRENT OPERATING INCOME AFTER SHARE IN NET INCOME OF ENTITIES ACCOUNTED FOR USING THE EQUITY METHOD	5,077
MtM, impairment, restructuring, disposals and others	-772
INCOME FROM OPERATING ACTIVITIES	4,305
Financial result	-803
<i>of which recurring cost of net debt</i>	-640
<i>of which non recurring items included in financial income / loss</i>	62
<i>of which others</i>	-225
Income tax	-1,371
<i>of which current income tax</i>	-1,314
<i>of which deferred income tax</i>	-57
Non-controlling interests	-392
NET INCOME GROUP SHARE	1,739
EBITDA ⁽¹⁾	7,716

(1) EBITDA new definition and post IFRS10/11 includes share in net Income of entities accounted for using the equity method (+€327m), concessions (-€18m), provisions (-€4m) and cash share based payments (-€1m)

From COI after share in net income of entities accounted for using the equity method to net recurring income

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<i>In €m</i>	H1 2013
CURRENT OPERATING INCOME AFTER SHARE IN NET INCOME OF ENTITIES ACCOUNTED FOR USING THE EQUITY METHOD	5,077
(+) Financial result	-803
(-) Financial result MtM	99
(-) Restructuring costs	-37
(-) Share in net income of entities accounted for using the equity method (non-recurring items)	-19
(+) Income tax	-1,371
(-) Income tax on non recurring items	162
(+) Nuclear contribution in Belgium	125
NET RECURRING INCOME	2,823
Non-controlling interests (recurring income)	-392
NET RECURRING INCOME GROUP SHARE	2,431

Pro forma summary statements of financial position

with EBITDA new definition and post IFRS 10/11

In €bn

ASSETS	12/31/13	LIABILITIES	12/31/13
		Equity, group share	47.9
NON CURRENT ASSETS	106.2	Non-controlling interests	5.7
CURRENT ASSETS	50.3	TOTAL EQUITY	53.6
of which financial assets valued at fair value through profit/loss	1.0	Provisions	16.1
of which cash & equivalents	8.7	Financial debt	39.3
		Other liabilities	47.5
TOTAL ASSETS	156.5	TOTAL LIABILITIES	156.5

2013 Net Debt €29.2bn = Financial debt of €39.3bn – Cash & equivalents of €8.7bn – Financial assets valued at fair value through profit/loss of €1.0bn – Assets related to financing of €0.1bn (incl. in non-current assets) – Derivative instruments hedging items included in the debt of €0.3bn

Breakdown of revenues, EBITDA and COI

with equity consolidation of SEV, EBITDA new definition and post IFRS 10/11

<i>in €m</i>	Revenues H1 2013	EBITDA H1 2013	COI H1 2013
ENERGY INTERNATIONAL	7,409	2,262 ⁽³⁾	1,676 ⁽³⁾
<i>of which Latin America</i>	1,846	820	622
<i>of which Asia-Pacific</i>	1,523	499	370
<i>of which North America</i>	1,891	532	356
<i>of which UK & other Europe</i>	1,870	293	216
<i>of which South Asia, Middle East & Africa</i>	280	170	167
ENERGY EUROPE	23,140	2,064 ⁽⁴⁾	1,379 ⁽⁴⁾
<i>of which Central Western Europe</i>	19,589	1,954	1,424
<i>of which France</i>	10,456	1,210	985
<i>of which Benelux & Germany</i>	6,562	604	344
<i>of which Southern & Eastern Europe</i>	3,551	151	-2
GLOBAL GAS & LNG	2,883 ⁽¹⁾	1,086	585
INFRASTRUCTURES	1,257 ⁽²⁾	1,932	1,310
ENERGY SERVICES	7,370	537	369
OTHERS	-	-164	-242
TOTAL	42,058	7,716	5,077

(1) Total revenues, including inter-companies, amount to €4,441m

(2) Total revenues, including inter-companies, amount to €3,550m

(3) Of which Others -€52m in EBITDA and -€55m in COI

(4) Of which Others -€41m in EBITDA and -€43m in COI